

EMEELT LIGHT INDUSTRY AND TECHNOLOGY PARK PROJECT

Investment highlights	<ul style="list-style-type: none"> ✓ Emeelt Light Industry, Production and Technology Park requires capital investment worth MNT 343 billion (US\$ 172million) ✓ Annually 10 million hides and skins (MNT 90-150 billion or US\$ 45 – 75 million) can be processed as value added chain domestically and will be gaining 6-7 times more than raw material price. Technology has not been upgraded during the last 10 years. ,. ✓ Legal support:Parliament’sResolution No.74 of 2012 about “Some measurements for supporting herders and domestic manufacturers’ ✓ Article 1.70 of the Government’s Action plan (2012 – 2016) ✓ Government Resolution No.249 of 2013, “Some measurements to take regarding leather manufacturing Government Resolution No.300 of 2013, “Technical arrangement for leather trading” ✓ Government Resolution No.356 of 2014, “New location of leather processing industry complex”
Project overview	<ul style="list-style-type: none"> ✓ Municipal Government is planning to build Emeelt Light Industry, Production and Technology Park southeast of Ulaanbaatar City and move all leather processing tanneries to outside the city center in order to reduce discharged their untreated effluents either to the central wastewater treatment plant (CWWTP) or directly into the Tuul River. ✓ The Park will feature power plant, water treatment plant, leather and wool processing industrial complex, housing zone, warehousing facilities and access to new railway. ✓ Capacity: Annually 10 million hides and skins (9 million Goat and Sheep skins, 1 million cow and horse hides) will be processed as final product. ✓ Job creation: 2330 /direct / and 7740 /indirect/ ✓ This project will be implemented and funded on public and private partnership mode.
Sector and industry overview	<ul style="list-style-type: none"> ✓ The National program for the leather industry was developed with the objective to ensure the sustainable development of the livestock product processing industry which is crucial for the economic development of the country in the achievement of the objectives of the Government to promote export-oriented industry. ✓ As of 2012, Mongolia produces 8.7 million raw skins and hides out of which 80 percent is tanned and semi-finished and only 8 percent is fully processed and used in value-added production at Mongolia based factories. The value added finished products manufacturing accounts to only 1.3 percent of the country’s processing industry.

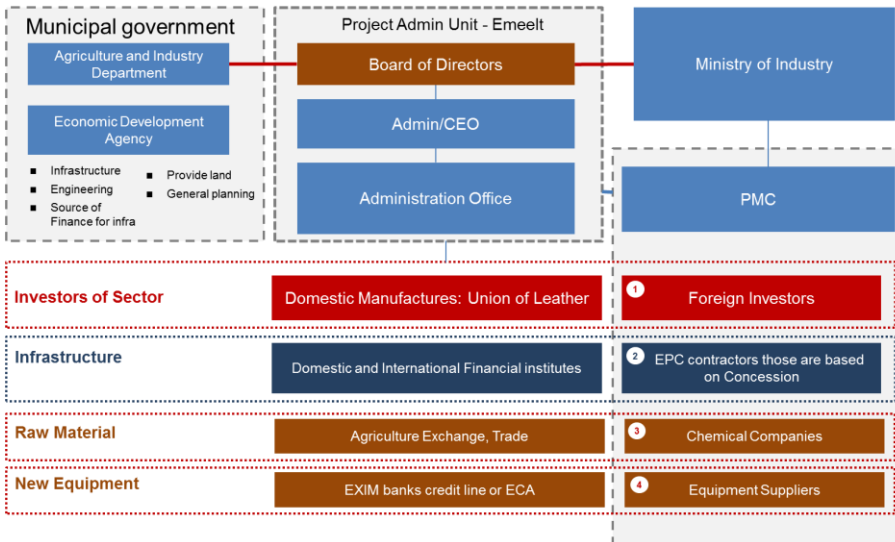
Project introduction

Emeelt Light Industry & Technology Park.

Planned land development 160 hectares.



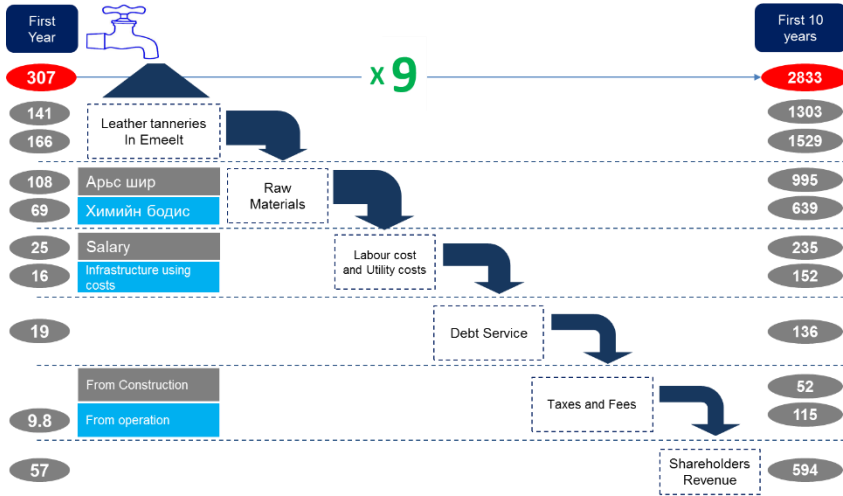
Project Stakeholders



Financial snapshot

Cash Waterfall

Billion MNT ₮



Project management

NA

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