

SEABERRY FARM PROJECT

Investment highlights

- ✓ Demand for local fresh vegetables.
- ✓ Seasonality of Mongolian grown produce availability: May/June to October. Seaberry Farm will supply premium quality organic fruits, vegetables, herbs, fish, etc. to the local market on a year-round basis.
- ✓ To provide diverse income streams from a single physical location combining architecture, agriculture, hospitality, and education.
- ✓ Branded products/ Export

Company overview

- ✓ Seaberry Farm Products LLC was formed in Tuv Province as a joint venture between two Mongolia-registered companies: Bayan Buhug LLC and Turning Point Holdings LLC. As an part of Seaberry Farm project, the company harvests Seabuckthorn and produces skincare products and tea for local and international market.



Project introduction

- ✓ Purpose of the project:
 - To apply state-of-the-art hydro-ponic, aqua-ponic and greenhouse technologies to create a 12-month production cycle for fruits, vegetables, herbs and fish
 - To lessen the country's reliance on imports and to provide fresh, nutrient-rich food, employment and enjoyment opportunities for Mongolians.
- ✓ Seaberry Farm is situated on a 2.5 hectare section of a mature 15 hectare seabuckthorn plantation located approximately 30 km from the capital city, Ulaanbaatar. Processing of the seabuckthorn grown on this plantation will take place inside the Farm, and extract from the berries, seeds and leaves will feature in a number of Seaberry brand skincare and food products.
- ✓ The project can be broken into two broad aspects – Biodome production and outdoor production. Biodome Production System - 10,000m², on two levels – giving a total indoor space of approximately 20,000m².
- ✓ Controlled Environment Agriculture can achieve 300T of production annually from a diverse system of this size.
- ✓ A business plan completed. A feasibility study of the project is undertaken.



Financial snapshot	<ul style="list-style-type: none"> ✓ Investment amount - \$21 million dollars ✓ Annual revenue – over 1 million USD. ✓ Payback period – 5 years <ul style="list-style-type: none"> ○ \$940,634 in 2016 ○ \$5,123,080 in 2017 ○ \$11, 630,827 in 2018 ○ \$11,873,779 in 2019 ○ \$12,144,639 in 2020
Management team	Seaberry Farm’s owned and operated by a team of Mongolian and foreign professionals with a range of expertise, from agriculture, business and branding to health and beauty products.
Entry valuation	5.2 million USD
Risk management	Several risks have been mentioned throughout the course of this documents, particularly those challenges related working in Mongolia’s harsh climate, hence the appropriateness of a bio-dome initiative. This could be done with our international expertise, and long studies can be achieved.
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